

# Samples

2024-07-02

This document refers to mostly Service & Certification Samples. See **Regulatory** for Regulatory Samples.

### **New Sample**

<b>New Service</b>	Sample [Help]
If Sample was External Lab	Submitted online, Lookup the External Lab # (begins with XT-)
Date Received	2024-05-10 📶
* Owner	[Notes]
Conditioner	[Notes][Same as Owner]
Bill To	[Notes][Same as Owner] [Same as Conditioner]
Field Number	
* Lot Number	
Sender's Info	
* Lab Number	[Next Lab #]
Seed Class	
Crop Year	2019
Product Name	
* Crop; Variety	Is Mixture
[Add variety]	Inite
# of Bags	Rag Weight
$\pi$ Of Dags	Treatment
Origin	
Novious Exem	
NOXIOUS EXAIII	

If this is a certification sample that comes from a known field, you can choose the field and it will populate the crop and variety. It will also add the Field to the seed lot. Crop and Variety can be retrieved together using a partial match on Crop and Variety separated by semicolon.

If you want to override the variety, you can enter Product Name and that will appear on the report instead of variety. You could, for example, use VNS for the variety and "Wild Mountain" for the product name. If you don't want or need to enter all of thousands of varieties in the database, you can use the Product Name field for the actual variety.

If you are entering a Mixture, check the "Is Mixture" and add each crop in the mixture to the form that appears below.

Select which tests and services should be done. Pure Harvest allows you to set up tests in "groups" so you can select them together. One group (like Complete) may contain several tests. If a test is in more than one group that you have selected, it will be entered only once.

Test Groups	Tests	Services
	Accelerated aging test	□ Fax results
$\Box$ Complete + TZ	Cold test	Phone results
□ Nox: Continental	Cool test	Purity first
□ P & G	Dormancy	□ Return sample
□RegT		Rush
□ Variety	□ Fluorescence test	
$\Box$ two photo	Germination	
	Herbicide tolerance	
Create Sample		

## **Enter Test Result Data**

After you save the new sample, you will see choices for adding more information, or adding test results.

	Other In	fo					
	Links	[Lab Entry] [Lab [Delete]	Report] [Lab (	Card] [Label] [	Confirm No	w] [Clone]	
			(	100000			
Sample	Add Tests	Results Remarks	Bill Sample	Sample Aud	it Fields I	n Lot 🚣 🛛 Confirm	-
		Other Data in the	Moisture	Sand Waight	March	Course Course 1	1
Purity	Viability	Other Determinations	ava Caston C	Seen weight	Vigor A	Canada Grade 🖊	

Different Test results can be added via different tabs.

- Purity
  - Purity Contaminants
- Viability
- Other Determinations
- Moisture
- Seed Count
- Vigor
- Canada Grade

See document "Test Results" for detailed information.

#### **Sample Remarks**

See document "Define Remarks" for setting up remarks.

Remark	<b>CS</b>	07 16.40	[Help]
Usage	Remark	Order	Text
[X] ANAS			Test results [snip] ICIA will determine final class [snip]
[X] OTHD	UGS		Undesirable Grass Seed (UGS) None found in 10.16 grams analyzed
[X] SAMR			Germ in process -
XI SENR			Idaho Certified Field No. 51070059 Grower: Leitch Farms

PH allows you to predefine remarks to be used on reports. There are different types of remarks that are used in different ways. The "Types" are called "Usages". The usages shown above stand for Analysis Statement, Other Determination, Sample Remark and Senders Remark.

These Remarks appear on the lab report:

Usage	Title	Description
ANAS	Analysis Statement	Appears in the Status box
SAMR	Sample Remark	Appears in the Remarks box
SENR	Senders Remark	Appears in the Remarks box
OTHD	Other Determination	Appears in the Other Determinations box
отнс	Other Crops	Appears in the Other Crops box
OTHW	Other Weeds	Appears in the Other Weeds box
NOXW	Noxious Weeds	Appears in the Noxious Weeds box
SENI	Senders Information	Alternative to SENI, appears at the top of the report with the other senders information
Usage	Title	Description
REPH	Report Handling	Appears below Mailing address, Used for providing extra info like 'CC To: Somebody Else'
Other t	ypes of remarks	mainly for internal use
PURN	Purity Note	Notes pertaining to the Purity test, also used to store initials of Purity Analyst
GERN	Germination Note	Notes pertaining to the Germination tests (replaced by VIAN)

VIAN	Viability Note	Notes pertaining to any of the Viability tests on the sample
OFFN	Office Note	General office notes.
XTSN	eXTernal Sample Note	Not all data collected from the Online Sample Submission forms map to a specific table or column, especially for customized submission forms. Any information that cannot be stored in a specific column or table is created as an XTSN remark on the sample.

The column titled "Remark" is the abbreviated name for this remark. You can enter this name into the web page to automatically retrieve the associated remark. This offers a way to connect a short meaningful name with a long string of text. The text can be edited after it is retrieved. In that case, the remark serves as a re-usable template.

You can see all the available remarks in the picklist, or run the Export called "Seed Testing - Defined Remarks".

## **Special Remarks**

Some Remarks have a special meaning, and are used by the system in specific ways.

• if the **Remark** column begins with "Email:" (colon is required), and the remark text contains a single email address, that email address will be included in the list of recipients when the lab report is sent.

Remark	Usage	Line #	Text
[X] Email:	OFFN <b>v</b>		change-me@example.com
Add Row Save Rei	marks		

# **Generate Remarks**

PH can automatically create some types of remarks from data you have entered. There is a link labelled [Create/Replace Generated Remarks] on the remarks tab that will recreate these remarks.

Some example remarks:

- [PurReqs] "Wheat, soft white winter AOSA:Requirements (Purity: 100grams; Noxious: 500 grams)"
- [TZDate] "TZ completed on October 18 2014."

# Sample Sharing

Sar	nple Add Tests Results	Rema	rks	Sample Audit Sharing
We	b Sharing			[Help]
Rese	erved By: YOU for >>05:00<	< more 1	ninu	ites
Last	Refreshed @ 2017-08-18 16	:53:55 []	Refre	esh]
Asso	oc:		Ad	d to Share List
	Associate	Sou	rce	
[X]	Example Seed company (112	2) [Ow	nB]	
[X]	Example Seed company 2 (1	13) [Bil]	T]	
[Dat	at			1

If a sample is shared with an associate, that associate will have access to it on the Track interface. By default a row is always created for the owner. Additional defaults can be setup to share with the Bill To associate and the Conditioned By Associates (contact support if you have questions about your sharing defaults)

You can share the sample with any associate by looking them up and pressing the [Add to Share List] button.

#### Sample Status

A Sample Status of "Preliminary" means the report is ready to be reviewed or released, depending on your internal process.

<b>iew</b> Sample	Repor e Status	t #14-45	51	8		
Lab S	tatus	Completed	•	Ready to bill?	Yes	٠
Comp	lete Date	Preliminary	1	Is Locked?	Yes	٠
Email	Date	Passed Failed	I			
Save	Discard Ch	Completed				

If you mark a sample as "Preliminary" you can search for it on the sample search screen.

Samples Last Refreshed @	2015-02-10	) 10:36:46[Refresh]			
Lab #:	Crop/Va	riety:	Status:	•	]
Lot #:		Test:	Assoc ID		Search
		Showing	Rows 1 - 20	Preliminary	
Sample	Links	Crop, (Variety/Product)		Failed Completed	

## **Confirm Sample**

The Confirm screen is used as final check for errors and missing data. You can choose to Re-Calculate test values & re-generate remarks.

The screen will tell you when the sample was "Last Confirmed". (This will not appear on samples confirmed prior to 12/2/2015 when this feature was delivered.)

Confirm Sample		×
Confirm 15-0021 .ast Refreshed @ 2015-08-18 17:19:32[Refresh]	[Help]	
Discrepencies found: Germination - Wheatgrass, western: Total count TZ test - Wheatgrass, western: Total counts(19)	s(399) do not equal amount tested (400) 0) do not equal amount tested (200)	×
Calculate tests		
Moisture		
Seed count		
Germination - Wheatgrass, western		
TZ test - Wheatgrass, western		
🖉 Pure live seed - Wheatgrass, western		
🖉 Regenerate Remarks		
Confirm		
Currently reported [Show]		

The Confirm dialog also has a "Currently reported" section which can be expanded to show a preview of the what the report will look like.

Purity Analys		Viability Analysis						
Component in 11.1315 grams	Purity	Germ Date	Germ	Dormant	Hard	Viable	PLS	
Wheatgrass, western Pascopyrum smithii	93.32%	08/18/15	82	6	-N-	88	-N-	
Weed seed	0.05%							
Crop seed	0.04%							
Inert matter	6.59%							
Other Crop Seeds in 11.1315 grams	# per lb	Ib Noxious Weed Seeds in 100 grams None Found				und		
Wheatgrass,	41	(P)Prohibited Noxious (R)Restricted Noxious						
slender Elymus trachycaulus subsp. trachycaulus								
Weed Seeds in 11.1315 grams	#per lb	Other Deter	rminatio	ons				
Barnyardgrass Echinochloa crus-galli	41	TZ test Wheatgrass, western			95 %			
		Grams submitted			350 Gram			
		Moisture					6.87 %	
		Seed count				47747	Seeds/	

# Sample Billing

See the Sample Billing Page

### **Clone Sample**

#### Single

The [Clone] link will bring up a pop up to make a copy of the sample currently being displayed. Enter a new lot # and Lab # (Use the [Next Lab #] link to get the next available number in the sequence). Optionally copy additional information such as remarks, tests or services requested, and test results.

	[ Last ]	- <b>]17-0001</b> - Refreshed @ 1	Completed 19:12:17 [Refresh]			
PH Lot #	C	Clone Sample				
[<< Prev] Crop/Va Tests/Sei Other In	Clone 17-0001 Owner: Example S Lot Number: EXA					
	New Lot Number EXAMPLE_LOT_1					
	Owners Lot Name			-		
Links	New Lab Number	17-2002	[Next Lab #]	[Clone] Dele		
Sample Add Tests Results Tests: Purity Viability O	Options	Copy Rem Copy Serv Copy Test Copy Test	le			
Viability						
<b>On Sample: 17-0001</b> Reserved By: YOU for >>05:0 Last Refreshed @ 2017-08-08	s.rs.or [renesh]	Clone	Sample Cancel			

#### Multiple

This screen will make multiple copies of a sample, copying the lot & sample information, as well as any remarks entered, and tests or services requested. It does not copy test results when creating new samples.

Sample A	dd Tests Result	rs Remarks	Billing	Sample Audit	Sharing	Multiple		
Create Multiple Samples [Help] Last Refreshed @ 2017-08-08 19:14:21[Refresh]								
Image: Second state       Image: Second state         Image: Second state       Image: Second state								
PHL	PH Lot Number		r Lot	Lab Numb	er Pro	duct Name	Status	
<ul> <li>P Tips         Leave Lab # blank to use next lab # in sequence.         Enter a Lab # like "15-/2001" to start sequence at a specific # (see [Help] for more)         Product Name has been preset to match Product name of chosen sample.     </li> </ul>								
[X] EXAMPL	E_LOT_2						VALID.	
[X] EXAMPL	E_LOT_3			17-/1001			VALID. Lab # will be 17-1001	
[X] EXAMPL	.E_LOT_3.[1]	EXAMPLE_LC	0T_3				VALID. Lab # will be 17-1002	
[X] EXAMPL	E_LOT_4			17-2001			VALID. Lab # will be 17-2001	
Add Row	Validate After Va	ilidating, [Click	k here to cr	eate samples]				

From this screen you can take an existing sample and use it to create multiple samples. You can leave the lab number blank to use the normal sequence (PH will get the next available lab number). You can enter a lab number like "17-/1001" and the first sample will get 17-1001, and the each sample after it will get the next lab number in that sequence. Or you can manually enter a single lab number like 17-2001

After entering the samples to be created, you need to validate them. During the validation PH will check that the lot number is unique and that the lab number does not already exist. After you have validated the sample, use the [Click here to create new Samples] link to create the samples.

After the samples are created, each row will have a link to the new lab number so you can quickly open one of the samples you just created.

Sample Add	Tests Results	Remarks	Billing	Sample Audit	Sharing	Multiple		
C <b>reate Multiple</b> Last Refreshed @	Samples 2017-08-08 19:	19:20[Refree	[He	elp]				
♀ Lab # 17-00 PH Lot # EXA Owner Lot #	001 AMPLE_LOT	CroVar(Prod Owner: 3	luct Name) - Example	Wheat/VNS Seed Co.: St. F	0 Paul,MN			
PH Lot	PH Lot Number Owner Lot		Lab Num	per Pr	oduct Name	Status		
<ul> <li>Leave Lab # blank to use next lab # in sequence.</li> <li>Enter a Lab # like "15-/2001" to start sequence at a specific # (see [Help] for more)</li> <li>Product Name has been preset to match Product name of chosen sample.</li> </ul>								
[X] EXAMPLE	LOT_2			[17-0005]			Created	
[X] EXAMPLE_	LOT_3	3.8		[17-1001]			Created	
[X] EXAMPLE	LOT_3.[1]	EXAMPLE	LOT_3	[17-1002]			Created	
[X] EXAMPLE	LOT_4			[17-2001]			Created	
Add Row Valid	date After Vali	lating, [Clicl	there to cre	eate samples]			÷	

#### Lab Report

See Lab Report Screen for details.

View Report #15-0024 [Help] Sample Status Lab Status Complete Date 2015-07-15 Save	Email Docum Owner: Elko Last Emailed Email 1 Option Messag	nent on: 07/15/15 To: someone@so al e sss Send Email	y <b>(4166)</b> omewhere.com		
[Release To PHWWW] [View PHWWW as Associate] <b>PDF LINKS:</b> [Download] [Open in new window] (File Nam	ue: 15-0024.4832	1.pdf)			
Cenerate PDF Style: analysis_usa V Print To Paper C Exam Demo Lab Logo 123 T Laborator	nple Seed Notastreet Av Townsville, MN Ty Report Of Account No. 4166	Lab e. Analysis Date Received 06/24/15	Date Completed Preliminary	Lab Number 15-0024	

# **Regulatory Samples**

Reg samples use a different screen ( Here ).