



Pure Harvest PHTech

21083 Mar 21 2021 2bulk_certs.inc.php
25896 Mar 29 18:51 bulk_certs.inc.php
1348 Jan 8 09:59 doc_merge.js
22908 Jan 8 09:55 doc_merge.php

steve316 3/23/21 - add support for additional classes, attributes, and alternate prompts for param form items
steve184 3/31/21 - change get settings to after we get the default param values
steve160 3/31/21 - change get settings to after we get the default param values
steve332 1/8/22 - changed buyer to use AQ lookup

```
// title: doc_merge.php core functions
// desc: In order to use this:
// 1. Create an include file where you declare functions that are called from this file.
// 2. Call specific functions declared here with expected values.
```

```
// In your include file, you need to defined these functions:
```

```
// (see bulk_certs.inc.php as an example)
```

```
// - [i_doc_prefix]_get_form_params($i_params, $i_action)
```

```
// Identifies the parameters shown to the user
```

```
// $i_action = 'create' when creating a new record
```

```
// - [i_doc_prefix]_settings($i_params)
```

```
// Returns custom setting values needed by doc_merge
```

```
// - [i_doc_prefix]_get_default_param_values($i_params,$i_mode)
```

```
// Adds values to the params (input data) that are needed downstream
```

```
// This gets called before any input has been entered AND also after the form has been submitted.
```

```
// Be careful not to wipe out any input and only add missing or extra needed data.
```

```
// $i_mode = 'preview' when in preview mode
```

```
// returns: Returns an array with 3 values:
```

```
// 1. The string 'error' or 'success'
```

```
// 2. The resulting message
```

```
// 3. The params
```

```
// - [i_doc_prefix]_top_message($i_params)
```

```
// Returns a custom message that is shown on the top of the form in preview mode
```

```
// - [i_doc_prefix]_validate($i_params)
```

```
// Given input parameters, does validation. This is called on preview and confirm.
```

```
// returns: Returns an array with 2 values:
```

```
// 1. The string 'error', 'warning', 'success'
```

```
// 2. The error or warning message if there is one
```

```
// - [i_doc_prefix]_map_params_to_pdf_fields($i_params)
```

```
// Given input params, returns all the data needed for the pdf merge
```

```
// - [i_doc_prefix]_get_current_record($i_params)
```

```
// Given a row_id, query the existing record
```

```
// Return the params array with the row data.
```

```
// Expected values returned include: row_id, document_row_id
```

```
// - [i_doc_prefix]_create($i_params)
```

```
// Given input params, create a new record
```

```
// returns: Returns an array with 2 values:
```

```
// 1. The string 'error' or 'success'
```

```
// 2. The resulting message
```

```
// - [i_doc_prefix]_update($i_params)
```

```
// Give input parmas, updates the existing record
```

```
// $i_params['row_id'] will be set
```

```
// returns: Returns an array with 2 values:
```

```
// 1. The string 'error' or 'success'
```

```
// 2. The resulting message
```

```
//
```

```
// Functions you call to interact with doc_merge:
```

```
// - docm_get_create_form($i_doc_prefix, $i_params)
```

```
// Given input params, returns an HTML form used to create a new pdf
```

```
// - docm_get_update_form($i_doc_prefix, $i_params) {
```

```
// Given input params, returns HTML form for updating existing pdf
```

```
// - docm_preview_pdf($i_doc_prefix, $i_params) {
```

```
// Given input params, returns HTML after user has clicked on 'Preview'
```

```
// - docm_confirm_pdf($i_doc_prefix, $i_params) {  
//     Given input params, returns HTML result from creating or updating pdf  
//
```

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